COLE SCHOTZ P.C.

900 Third Avenue, 16th Floor New York, NY 10022 Telephone (212) 752-8000 Facsimile (212) 752-8393 Michael D. Sirota, Esq. Ilana Volkov, Esq.

-and-

COLE SCHOTZ P.C.

301 Commerce Street, Suite 1700 Fort Worth, TX 76102 (817) 810-5250 (817) 810-5255 (Fax) Michael D. Warner, Esq.

Attorneys for Cole Schotz Clients-Depositors, Part I

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 15

CALEDONIAN BANK LIMITED,

Case No. 15-10324 (MG)

Debtor in a Foreign Proceeding.

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF DOCUMENTS

PLEASE TAKE NOTICE that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure the undersigned attorneys hereby appear as counsel for those certain Cole Schotz clients-depositors, whose redacted account numbers at Caledonian Bank Limited and addresses are set forth on the attached "Exhibit A," and demand that all notice given or required to be given in this proceeding and all related proceedings be given to and served upon:

COLE SCHOTZ P.C.

900 Third Avenue, 16th Floor New York, NY 10022

Attn: Michael D. Sirota, Esq.

Ilana Volkov, Esq.

Telephone: (212) 752-8000 Facsimile: (212) 752-8393

Email: msirota@coleschotz.com
Email: ivolkov@coleschotz.com

- and -

301 Commerce Street, Suite 1700

Fort Worth, TX 76102

Attn: Michael D. Warner, Esq. Telephone: (817) 810-5250 Facsimile: (817) 810-5255

Email: mwarner@coleschotz.com

PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and pleadings, whether formal or informal, *ex parte* or on notice, written or oral, referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices with respect to any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transferred or conveyed by mail, delivery, telephone, telegraph, telex, electronically or

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otherwise, which affect or seek to affect in any way any rights or interests of the Foreign Debtor.

DATED: New York, New York March 17, 2015 COLE SCHOTZ P.C. Attorneys for Cole Schotz Clients-Depositors – Part I

By: /s/ Ilana Volkov
Michael D. Sirota
Ilana Volkov
900 Third Avenue, 16th Fl.
New York, New York 10022
(212) 752-8000 (Phone)
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- and -

Michael D. Warner, Esq. 301 Commerce Street, Suite 1700 Fort Worth, TX 76102 (817) 810-5250 (817) 810-5255 (Fax)

EXHIBIT A

Listing of Cole Schotz Clients, dated 17 Mar 2015

Account number(s) at Caledonian Bank:	Entity Type:
XXXX XXX XXX542 001	Cayman Islands limited partnership
XXXX XXX XXX948 001	Cayman Islands exempt limited company
XXXX XXX XXX777 001	Cayman Islands exempt limited company
XXXX XXX XXX488 001	Cayman Islands exempt limited company
XXXX XXX XXX952 001	Cayman Islands exempt limited company
XXXX XXX XXX462 001	Cayman Islands exempt limited company
XXXX XXX XXX489 001	Cayman Islands exempt limited company
XXXX XXX XXX950 001, XXXX XXX XXX950 002	Cayman Islands exempt limited company
XXXX XXX XXX281 001	Cayman Islands exempt limited company
XXXX XXX XXX490 001	Cayman Islands exempt limited company
XXXX XXX XXX175 001	Cayman Islands exempt limited company
XXXX XXX XXX491 001	Cayman Islands exempt limited company
XXXX XXX XXX492 001	Cayman Islands exempt limited company
XXXX XXX XXX493 001	Cayman Islands exempt limited company
XXXX XXX XXX983 001	Cayman Islands exempt limited company
XXXX XXX XXX494 001	Cayman Islands exempt limited company
XXXX XXX XXX496 001	Cayman Islands exempt limited company
XXXX XXX XXX464 001	Cayman Islands exempt limited company
XXXX XXX XXX497 001	Cayman Islands exempt limited company
XXXX XXX XXX836 001	Cayman Islands exempt limited company
XXXX XXX XXX463 001	Cayman Islands exempt limited company
XXXX XXX XXX307 001	Cayman Islands exempt limited company
XXXX XXX XXX942 001	Cayman Islands exempt limited company
XXXX XXX XXX543 001	Cayman Islands limited partnership
XXXX XXX XXX947 001	Cayman Islands exempt limited company
XXXX XXX XXX838 001	Cayman Islands exempt limited company
XXXX XXX XXX013 001	Cayman Islands exempt limited company
XXXX XXX XXX719 001	Cayman Islands exempt limited company
XXXX XXX XXX683 001	Cayman Islands exempt limited company
XXXX XXX XXX306 001	Cayman Islands exempt limited company
XXXX XXX XXX718 001	Cayman Islands exempt limited company
XXXX XXX XXX011 001	Cayman Islands exempt limited company
XXXX XXX XXX498 001	Cayman Islands exempt limited company
XXXX XXX XXX949 001	Cayman Islands exempt limited company
XXXX XXX XXX499 001	Cayman Islands exempt limited company
XXXX XXX XXX725 001	Cayman Islands exempt limited company
XXXX XXX XXX541 001	Cayman Islands exempt limited company
XXXX XXX XXX465 001	Cayman Islands exempt limited company
XXXX XXX XXX953 001	Cayman Islands exempt limited company
XXXX XXX XXX054 001	Cayman Islands limited partnership

Registered office:

Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Intertrust, 190 Elgin Avenue, Grand Cayman, KY1-9005 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104

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Listing of Cole Schotz Clients, dated 17 Mar 2015

Account number(s) at Caledonian Bank:	Entity Type:
XXXX XXX XXX079 001	Cayman Islands exempt limited company
XXXX XXX XXX720 001	Cayman Islands exempt limited company
XXXX XXX XXX941 001	Cayman Islands exempt limited company
XXXX XXX XXX500 001	Cayman Islands exempt limited company
XXXX XXX XXX501 001	Cayman Islands exempt limited company
XXXX XXX XXX569 001	Cayman Islands exempt limited company
XXXX XXX XXX305 001	Cayman Islands exempt limited company
XXXX XXX XXX012 001	Cayman Islands exempt limited company
XXXX XXX XXX308 001	Cayman Islands exempt limited company
XXXX XXX XXX988 001	Cayman Islands exempt limited company

Registered office:

Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Intertrust, 190 Elgin Avenue, Grand Cayman, KY1-9005

Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104 Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104